

Granat, Sean

From: Alan Howard <ahoward@milamhoward.com>
Sent: Thursday, July 11, 2019 3:10 PM
To: Amdur, Stephen B.
Subject: Project Freebird
Attachments: JEA.pdf

* EXTERNAL EMAIL *

Stephen:

It was good to meet you yesterday here in Jacksonville; I look forward to working with you. Per Aaron's request, attached are tear sheets on the attorneys in our firm that I would propose to use on this engagement. I anticipate that I will be the primary resource, but I have included one associate from my team and my law partner who does government relations work. My partner, Paul Renner, is the Speaker of the House – Designate for the Florida House of Representatives, is extremely well-connected in state and local politics, and would be support on government relations. We would involve additional firm resources if required.

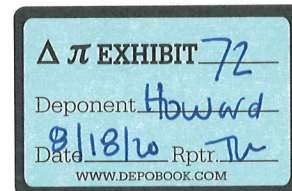
Per my discussion with Aaron, we would discount our standard hourly rates in consideration of a success fee. Shareholder rates are \$500/hour and associate rates are \$300/hour. We would accept a 20% discount to those rates and would also submit to a mutually agreeable monthly cap on fees.

Let me know if you have any questions.

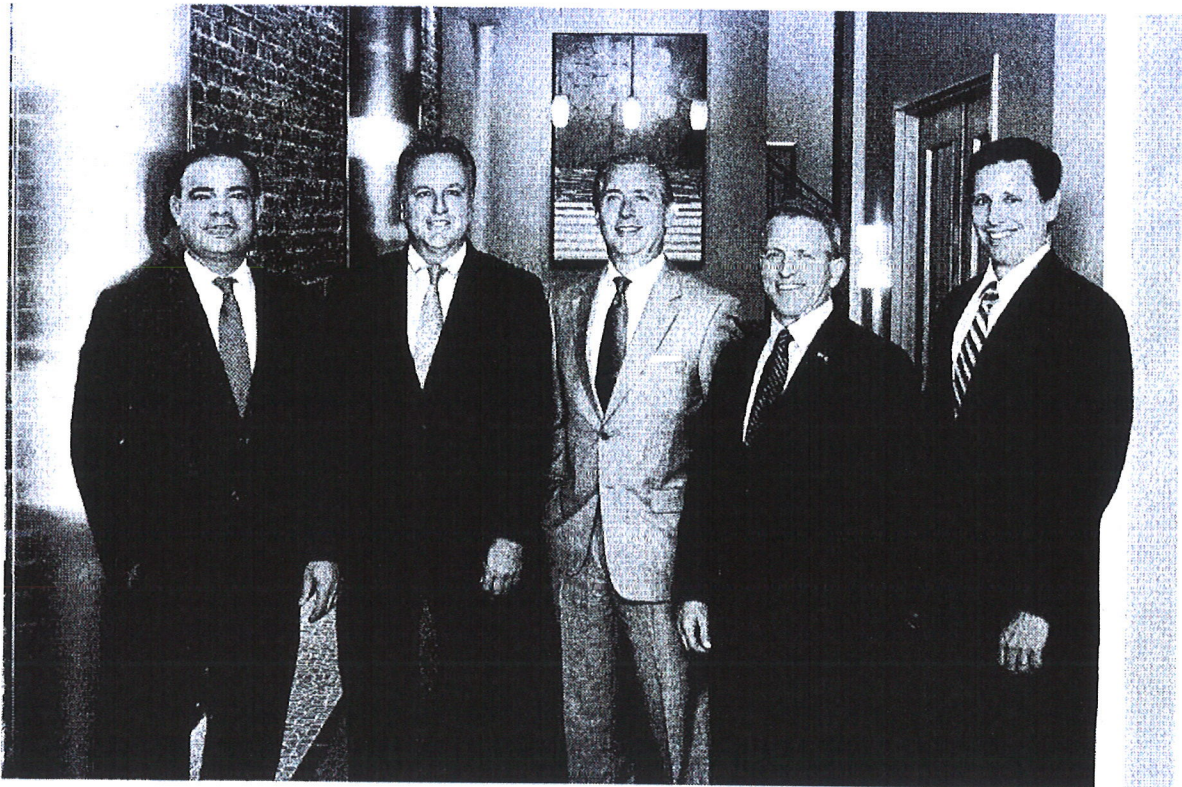
G. Alan Howard

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We apply our collective knowledge and experience toward one goal: finding the right legal solution for each client, focused on the client's business objectives.

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- Corporate and Securities
- Commercial Litigation
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MILAM HOWARD NICANDRI
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G. Alan Howard is a founding member of the firm and represents clients in corporate and securities matters, mergers and acquisitions, corporate finance, project finance, and technology law.

Mr. Howard is a transactional attorney whose practice focuses on mergers, acquisitions, project finance, corporate finance and securities matters. His clients span a range of industry sectors, including energy, technology, insurance and financial services. He regularly advises clients on corporate governance issues.

Mr. Howard represents buyers and sellers of small to mid-market companies in mergers, stock purchase and asset purchase transactions. He is experienced in the structuring, negotiation and documentation of a broad spectrum of syndicated and non-syndicated credit transactions involving both domestic and foreign companies in a wide variety of industries. These transactions include public and private bond financing, secured and unsecured loan facilities, senior, subordinated and mezzanine credit facilities, asset based loan facilities, and construction loan facilities. Mr. Howard also represents individual, family office and institutional investors in selected investment transactions. Mr. Howard represents startup to early market companies in exempt limited offerings. Mr. Howard also represents both lenders and sponsors in project finance transactions involving the acquisition, construction and financing of electric power generation and landfill gas conversion facilities.

Involvement

- Chairman of the Board of Directors, JEA 2017-2019
- Chair, Business Law Section (The Florida Bar) 2015-2016
- Chair, Financial Institutions Committee (The Florida Bar) 1998
- Member, Business Law Section (The Florida Bar)
- Member, Executive Council (The Florida Bar) 1997 – Present
- Chair, Board of Trustees, Museum of Contemporary Art, Jacksonville (2010 – 2013)

MILAM HOWARD NICANDRI GILLAM & RENNER P.A.

Paul M. Renner is a shareholder who advises a broad range of clients concerning commercial litigation matters, including construction, contracts, landlord/tenant, real estate shareholder actions, real estate, insurance, trademark and copyright infringement, non-compete agreements, and probate.

He received a history degree from Davidson College. After graduation, he earned his commission in the U.S. Navy. He served as Officer of the Deck and Small Boat Officer during combat operations in support of Operation Desert Storm. After the war, Paul attended law school at the University of Florida.

Upon graduation, he returned to public service as an Assistant State Attorney. He was selected among his peers to supervise misdemeanor attorneys and later prosecuted serious felony offenses as a lead trial attorney in the Felony Trial Unit. He conducted dozens of jury trials and developed a strong reputation from his successful efforts to prosecute criminals and advocate on behalf of crime victims. His experience continues to benefit his business clients as their advocate in court.

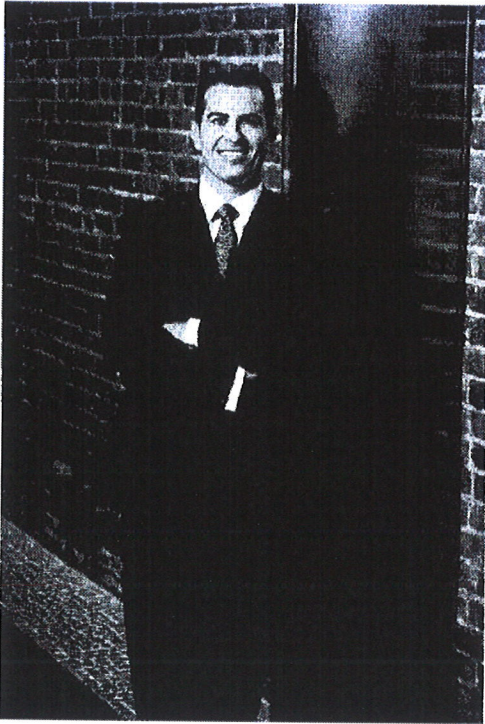
In 2011, he left the firm for a one-year mobilization in Afghanistan. As a Commander in the U.S. Navy Reserves he served as an Intelligence Officer for a Joint Task Force, and was awarded the Defense Meritorious Service Medal.

Involvement:

- Member, Florida House of Representatives (R-Dist. 24)
- Speaker of the House – Designate, Florida House of Representatives
- Chairman, Judiciary Committee (2018-2019)
- Chairman, Ways and Means Committee (2016-2017)
- Member, Select Committee on Hurricane Preparedness and Response
- Member, K-12 Appropriations Subcommittee
- Member, Local, Federal & Veterans' Affairs Subcommittee



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Justin J. Kempf is an associate in the firm's corporate services department. His practice focuses primarily in the areas of mergers and acquisitions and corporate finance and securities matters.

He received his undergraduate degree from the University of Idaho in both Accounting and Finance and his law degree and LL.M in Taxation from the University of Miami School of Law. His practice covers mergers and acquisitions, corporate governance matters, public company filings and representation, the representation of issuers, underwriters and placement agents, and the negotiation and documentation of all forms of commercial transactions.

Involvement:

- Member, The Florida Bar
- Member, Jacksonville Bar Association
- Member, Jacksonville Beaches Bar Association